



Berkshire Moody, Ltd.

INVESTMENT BANKING

VENTURE CAPITAL

CONSULTING

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SUITABILITY QUESTIONNAIRE

Oil and gas ventures are inherently HIGH RISK in nature and are not suitable for everyone. The following information will determine the undersigned's suitability to participate in oil and gas ventures and may be requested by state or federal regulatory agencies. It will be kept strictly confidential and will not be used for any other purpose.

The undersigned warrants and represents that she/he possesses extensive experience and knowledge in business affairs such that she/he is capable of intelligently exercising her/his management powers. The undersigned warrants and represents that she/he is not relying on the unique entrepreneurial or managerial ability of Berkshire Moody, Ltd. for the success of the captioned venture, and that her/his experience and knowledge in business affairs enable the undersigned to replace Berkshire Moody, Ltd. and otherwise exercise meaningful powers. The undersigned understands and stipulates for all purposes that other Drillers, Operators, Managers, and related oil and gas experts are readily available which are competent to perform these functions.

The interest acquired by the undersigned will be acquired for the account of the undersigned only and not for the account or benefit, in whole or in part, of any other person or business entity, and the undersigned has no present intention of selling or distributing the same or any part thereof. Any funds which may be tendered will not represent funds borrowed by the undersigned from any person or lending institution except to the extent that the undersigned has a source of repaying such funds other than from the sale of the interest so subscribed. Such interest will not have been pledged or otherwise hypothecated for any such borrowing.

The undersigned meets the definition of an "accredited investor" for securities law purposes and satisfies the standard(s) set forth below which have been checked. (To be an "accredited investor" the undersigned needs to satisfy only one of the standards listed; however, if more than one of the standards are satisfied, so indicate by checking opposite each applicable standard.)

The undersigned is:

- An individual whose net worth, individually or in addition to that of her/his spouse, at the present time, exceeds \$1,000,000; or,
- An individual who has had individual income in each of the two most recent years in excess of \$200,000 or joint income with that person's spouse in excess of \$300,000 in each of those years and who reasonably expects the same income level in the present year; or,
- An entity, all of the equity owners of which are "accredited investors"; or,
- An individual or entity who may otherwise be deemed an "accredited investor" as that term is defined in Rule 501(a) of Regulation D as promulgated by the Securities and Exchange Commission; or,
- The undersigned is an accredited investor; who, for reasons of financial privacy, hereby elects not to specify the precise basis for qualification.

The undersigned is a person who has such knowledge and experience in financial and business matters so that she/he is capable of evaluating the merits and risks of participating in an oil and gas venture.

The undersigned will rely solely upon independent investigations made by the undersigned in making the decision to participate. The undersigned has been advised that there has not been and is not now a public market for the interest and that there is little possibility that such a market will develop in the future. The undersigned understands and realizes that the interest cannot be readily sold or liquidated in case of an emergency or other financial need and further that in any event, the transfer of the interest is restricted in such a manner so that any proposed sale could be significantly delayed since the sale of interest is subject to the first refusal of the other participants. The undersigned hereby represents and warrants that sufficient liquid assets are otherwise available to the undersigned so that participation will cause no undue financial difficulties.

Client Initials: _____

Initials for Firm: _____

The undersigned is aware that Berkshire Moody, Ltd. and affiliated persons or organizations are and may in the future be engaged in businesses which are competitive with the project and agrees and consents to such activities, even though there may be conflicts of interest inherent therein.

The undersigned understands that all information and materials concerning this project are confidential, and represents and warrants that she/he will not reproduce or distribute same in whole or in part nor divulge any of their contents without the prior written consent of Berkshire Moody, Ltd.. The undersigned further represents that should she/he not be interested in pursuing further negotiations or participation in the interests referred to herein, she/he will promptly return all materials to the Berkshire Moody, Ltd.

The undersigned recognizes that the acceptance of her/his participation will be based upon her/his representations and warranties set forth herein above and the statements made by her/him herein or elsewhere. She/he hereby agrees to indemnify and defend Berkshire Moody, Ltd. and its Affiliates and to hold such firms and each officer, director, partner, agent and attorney thereof harmless from and against any and all losses, damage, liability or expense, including costs and reasonable attorneys' fees, to which they may be put or which they may incur by reason of, or in connection with, any misrepresentation made by her/him herein, any breach by the undersigned of her/his warranties and/or failure by her/him to fulfill any of his covenants or agreements set forth herein or arising out of her/his participation in violation of state or federal laws.

The undersigned acknowledges his/her understanding that these interests are not "securities" for the purposes of the applicability of any State or Federal law governing the purchase and sale of securities, and/or are exempt from being governed by such laws. Moreover, the undersigned acknowledges his/her understanding that the interests are not registered as "securities" under any State or Federal Law.

I acknowledge that I have carefully read the above and I stipulate and agree to same. I acknowledge that the information I have provided above is true and correct to the best of my knowledge. This Suitability questionnaire must be initialed on each page, signed on the line below, and include a Tax ID # / S. S. #.

Signature of Individual

Company Name

Tax ID # / S. S. #

Title

Client Initials: _____

Initials for Firm: _____